## **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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JSDA

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

#### **NATIONAL EGG REVIEW**

At the beginning of the week prices were slightly higher in all areas. During the week prices in New York increased sharply. Other reported prices were unchanged but were trending sharply higher for next week. The trade sentiment was firm. Retail demand was moderate to very good. Food service demand was light to usually moderate. Supplies were in balance to tight and held with extreme confidence. Breaking stock prices were sharply higher throughout the week. Offerings were very tight. Demand was good. Breaking schedules were full-time to at times reduced. The trade sentiment was firm. In the north central region spent hen prices were slightly higher. Demand was moderate to fairly good. Offers were adequate. The trade sentiment was about steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were sharply higher for large and medium and unchanged for small. Midwest delivered prices were unchanged but were trending sharply higher for next week. The trade sentiment was firm. Retail demand was reported as moderate to very good. Food service movement was at times light to usually moderate. Supplies were closely balanced to tight and held with extreme confidence. Central states breaking stock prices were higher. Offerings were very limited for the good demand. Floor stocks were tight. Schedules mixed. Trade sentiment firm.

	RANGE	MOSTLY	
EXTRA LARGE	108-117	111-114	
LARGE	107-116	109-112	
MEDIUM	98-107	100-103	
MIDWEST AREA:	IA,IL,IN,KY,MI,MI	N,OH,NE,ND,SD,WI,WV	, western NY,
and western PA			

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment continued seasonally firm. Demand into all channels ranged moderate to fairly good. Supplies were reported as at best adequate to close for current trade requirements. Eastern region breaking stock offerings were barely adequate for a moderate to good demand. Light type hen demand was at least moderate for sufficient offerings.

	RANGE	MOSTLY
EXTRA LARGE	116-131	117-120
LARGE	110-124	115-119
MEDIUM	99-112	104-106

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

# COMBINED REGIONAL November 02, 2007

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

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REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM
NORTHEAST	107.00	105.00	93.00
SOUTHEAST	105.50	103.50	91.00
MIDWEST	99.50	97.50	88.50
SOUTH CENTRAL	109.50	104.50	93.50
COMBINED REGIO	DNAL 105.55	102.67	91.58
Computed from sim	ple weekly av	erages weighted	by regional area
populations.			

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

- , -	11-06-07	10-30-07	11-07-06
Large	93-102	76-85	56-65
Medium	86-90	69-74	31-37

## WEEKLY SHELL EGG INVENTORY REPORT-NOV 05, 2007 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	7.5	24.4	8.6	11.4	14.3	66.2
	Change	0.6	-1.3	0.4	-12.2	1.3	-14%
Ex Lge	Curr Wk	24.6	35.2	16.9	26.5	36.2	139.4
	Change	-2.2	-6.8	1.8	0.6	-2.8	-6%
Large	Curr Wk	39.0	120.8	109.0	120.1	138.6	527.5
	Change	1.1	-8.1	14.0	1.0	18.6	5%
Medium	Curr Wk	11.7	37.9	15.8	18.7	32.7	116.8
	Change	1.5	3.3	0.4	-3.6	-0.4	1%
Small	Curr Wk	2.6	7.9	0.6	2.5	2.9	16.5
	Change	-0.1	-0.9	-0.1	0.0	0.2	-5%
Misc	Curr Wk	2.5	20.2	7.7	11.6	6.9	48.9
	Change	0.1	0.4	-0.1	1.7	-1.0	2%
Ungraded	Curr Wk	18.3	54.5	22.4	17.6	18.3	131.1
	Change	2.3	-1.0	6.1	2.8	-1.4	7%
Total	Curr Wk	106.2	300.9	181.0	208.4		1046.4
Percent	Change	3%	-5%	14%	-4%	6%	2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1046.4 k 213.2	2% -3%	154 33
Total Shell Egg	1259.6	1%	187

1/ Information supplied by a universe of 154 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast
- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central
- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central
- AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic
- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific
- AZ, CA, ID, MT, NV, OR, UT, WA, WY

## EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 03-NOV-2007

(Lbs In Thousands)

	(Excludes Ingredients)							
	Cases	Liquid	Liquid	Liquid				
	Broken	Whole	White	Yolk	Dried	Inedible		
CW	1,279,723	32,629	11,136	6,019	2,391	4,339		
PW	1,309,681	34,119	11,166	6,025	3,293	4,368		
LY	1,244,421	33,372	10,339	5,632	1,803	4,276		
% Chg	PWK -2%	-4%	0%	0%	-27%	-1%		
% Chg	LY 3%	-2%	8%	7%	33%	1%		
2007	56,170,919	1,400,228	513,184	274,803	110,480	190,959		
2006	56,994,080	1,408,317	527,814	279,244	122,196	191,857		
% Chg	YTD -1%	-1%	-3%	-2%	-10%	0%		

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.29	42.51	43.09
(Inedible Excluded)	38.90	39.18	39.65

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs. '	% of Total	
CURRENT WEEK	620,954	48.5%	17,746	54.4%	
PREVIOUS WEEK	639,724	48.8%	18,001	52.8%	
LAST YEAR	596,509	47.9%	18,137	54.3%	

## **BROILER HATCHERY**

	Broiler E	ggs Set In	<b>Broiler Chic</b>	ks Placed
19 Selected States	<b>OCT 27</b>	<b>NOV 03</b>	<b>OCT 27</b>	NOV 03
STATE		Tho	usand	
AL	*27,878	28,803	*21,384	19,893
AR	24,231	26,388	23,948	24,126
DE	*3,956	4,174	*4,912	4,472
FL	1,344	1,358	1,522	1,562
GA	35,114	34,040	27,443	28,519
KY	7,493	6,605	*5,923	5,787
LA	3,923	3,769	3,938	3,598
MD	*7,806	8,938	*5,946	6,104
MS	17,551	18,203	15,804	16,276
NC	18,815	18,647	15,223	15,144
OK	*6,661	6,124	*4,596	4,719
PA	4,127	4,155	3,306	2,921
SC	5,590	4,549	5,476	4,015
TX	*13,477	15,061	*12,495	12,104
VA	6,370	5,977	4,960	5,360
CA, MO, TN, & W	*18,460	18,992	*17,813	16,982
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19 State Total	*202,796	205,783	*174,689	171,582
Previous Year Total	192,800	198,175	167,680	165,516
Pct. of Prev. Year	105	104	104	104

<sup>\*</sup> Revised

## **WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 15-Dec-07 is estimated at 159.4 million head. This compares to 158.8 million head the previous week and to 156.8 million head the same week a year ago, when the slaughter was 162.1 million head and the composite weighted average price was 66.13 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 11/01/07 - 11/07/07

**CURRENT LDS 101.50 FUTURE LDS 113.25 TOTAL LDS 214.75** 

	5	SE	NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	104.50	106.17	102.70	104.38		105.69	83.00
GNR BR 1		112.00			107.00		2.00
GL W J	106.00				104.88		5.00
GL W XL			113.67	120.21	112.50		20.00
GL W LG		103.50	104.00	114.65	111.84	112.18	63.25
GL W MD	93.00		100.50	102.67	99.60	111.00	13.25
GL W SM	64.25	69.00	63.17	65.86			8.00
GL BR XL		122.00					1.00
GL BR LG		122.00			152.00		2.75
GL BR MD							.50
NRBS - 50							1.50
NRBS - 48					86.50	102.80	35.00
NRBS - 45							5.00
NRBS - 42							1.00
NRBS - 39							1.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 03-NOV-07								
SELECTED	CW	PW	PCT	CHG				
CONSUMING CENTERS	<b>THOUSANDS</b>		PW	LY				
Atlanta	29.4	26.5	11	1				
Boston	3.2	3.1	3	3				
Chicago	74.3	52.6	41	-14				
Detroit	9.4	10.4	-10	-6				
Los Angeles	82.6	119.0	-31	-19				
New Orleans	5.6	5.4	4	4				
New York	28.3	26.1	8	-2				
St. Louis	14.9	16.1	-7	-31				
San Francisco	12.7	13.6	-7	-29				
Total	260.4	272.8	-5	-15				
4 Week Moving Avg.	263.9							

LIVE TURKEYS	SI AUGHTERED	W/E 03-NOV-07

TIVE TOTAL OF CENTER OF THE CONTROL OF					
	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREED	ERS	TURKEYS
Head	2,713	3,454	17	13	6,197
Avg Wt	16.74	35.23	27.44	25.86	27.09
Last week	2,498	3,060	1	0	5,559
Same wk yr ago	2,762	3,002	74	0	5,838
Avg Wt	16.37	35.98	29.33	0.00	27.02
To-date/2007	87,937	116,873	1,016	229	206,055
To-date/2006	86,247	113,804	1,154	202	201,407

### NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS W/E 03-NOV-07

(Preliminary)

(1 1011111111111)						
Young turkeys			Old	Total	Turkeys	
Т	housand P	ct chg	Avg	Bande	ed	Avg
	Head	PW	Live wt	-Thousa	nd head-	Live wt
North East	950	4	23.86	(A)	953	23.86
South Atlantic	820	21	30.48	(A)	823	30.48
North Central	2,449	10	32.54	(A)	2,452	32.54
South Centra	l 1,139	21	18.56	(A)	1,141	18.56
West	826	3	23.12	(A)	828	23.12
U.S. total	6,184(B)	11	27.09	13	6,197	27.09
To-date						
2007	205,826(B)			229	206,055	
To-date						
2006	201,205(B)			202	201,407	
(A) Not publis	shed to avoid	disclo	sina indivi	dual opera	ations	

<sup>(</sup>A) Not published to avoid disclosing individual operations.

<sup>(</sup>B) Number of young banded breeder turkeys included: this week 17,000; for the current year to date 1,016,000; for last year to date 1,154,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION					
(PRELIMINARY)	Young	Light	Heavy	Total	
W/E 03-NOV-2007	Chickens	Hens	Hens	Hens	Ducks
		THOUSAN	NDS		
Head	168,915	1,109	1,741	2,850	454
Avg Wt	5.56	3.42	7.92	6.17	6.62
Last week	167,574	1,050	1,608	2,658	461
Same wk yr ago	164,098	975	1,562	2,537	470
Avg Wt	5.29	3.39	8.13	6.31	6.06
To-date/2007	7,131,111	48,533	64,799	113,332	21,900
To-date/2006	7,122,603	47,785	65,582	113,367	22,003
(A) The estimated number of fryers available for marketing based on					
the 2-week revised average chick placements 6 to 7 weeks earlier was					
166.2 million head.	Estimated L	J.S. slaugh	iter for this	s period wa	as 171.0
million head, or 4.8	million more	than estim	nated avai	lable.	

#### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 10-NOV-07

	Current Week	<b>Previous Week</b>
	11/10/07 (1)	11/03/07
Class	Thousand head	
Broiler/fryer	171,276 (2)	171,900
Light hens	1,032	1,142
Heavy hens	1,469	1,702
Total	173,777	174,744
(1)ESTIMATED		

(2)The estimated number of broiler-fryers available for slaughter the week ending 10-Nov-07 is 164.0 million head compared to 168.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 171.6 million head or 7.6 million more than estimated available. For the week of 17-Nov-07 the estimated available is 160.5 million head.

# ESTIMATED U.S. FRYER SLAUGHTER/

<u>FRYEI</u>	<u>r avai</u>	LABILITY COM	<u>PARISON</u>		
٧	Veek	Million Head	Million Head		Avg
En	ding	Slaughtered	Available	Pct	Wt
Sept	29	176.0	168.1	105%	5.43
Oct	6	173.3	167.4	104%	5.59
	13	169.1	167.0	101%	5.52
	20	171.7	166.7	103%	5.65
	27	169.6	166.3	102%	5.67
Nov	3	171.0	166.2	103%	5.56
Year t	o date	7217.5	7271.8	99%	
Nov	10		164.0		
	17		160.5		

**FINAL BROILER/FRYER REPORT** Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 05-NOV-2007 (cents per lb)

U.S. GRADE A			C	OMPOSI	ΓΕ
	MAJ WTI	DAVG LDS	S W	TD AVG I	_DS
Chicago	61.00-64.00	64.29	28 :	59.71	53
Los Angeles	86.00	83.75	57 :	76.56	150
New York	67.00-70.00	68.38	21 :	69.56	45

#### COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

COMIN COLLE WILD AVOIT KICEOT ON KIC BROILERN KIERO				
WEEKLY	Change from			
05-NOV-2007	29-OCT-2007	29-OCT-2007	06-NOV-2006	
70.76	.01	70.75	65.51	

NUMBER OF LOADS 520

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **LBS** CURRENT WTD **AVG** SHIPMENTS 2/ **OFFERS SALES** (000)**8-16 LB HENS EASTERN REGION 3/** 96-97 CENTRAL REGION 4/ 96-97 WESTERN REGION 5/ 96-97 **16-24 LB TOMS EASTERN REGION 3/** 96-97 CENTRAL REGION 4/ 96-97 96-97

WESTERN REGION 5/ 96-97 - - - - - - 1/ May include product stored at temperatures in range of 1 to 25° F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

#### **WEEKLY COLD STORAGE HOLDINGS -**

Selected Centers	(Inc. Go	v't Stocks)	(In Thousands)	
	Frozen Eggs Lbs	Processed Turkeys Lbs	Processed other Poultry Lbs	
AM 11/05/07	3,120	72,151	81,488	
AM 10/01/07	3,226	107,745	66,944	
CHG	-106	-35594	14544	
PCT CHG	-3%	-33%	22%	

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2007 and the selected centers storage report, the expected U.S. holdings on November 1, 2007 are:

Frozen Eggs 17 MIL LBS PLUS OR MINUS Processed Turkeys 352 MIL LBS PLUS OR MINUS Processed Other Poultry 772 MIL LBS PLUS OR MINUS

#### HEN MARKETS HEAVY TYPE

(7 pounds and up)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-NOV-07

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7-12.25 CE	NTS/LB.	9.35
Southeast (2)	TF	FEWR	
South Central (1)	6.25-12.25 CE	NTS/LB.	9.10
(1) At Farm Buyer Lo	oading (2) At Fai	m Producer Load	ing
*Weights under 7 lbs	s. subject to disc	ount.	

## **LIGHT TYPE - REMOVAL COSTS**

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 02-NOV-07

about 0:00 pourido, 02 110 1 01					
REGIONS	RANGE	MAJORITY			
Eastern	3-12	5-8			
South Central	Too Few To	Report			
North Central	0-11	0-4.5			

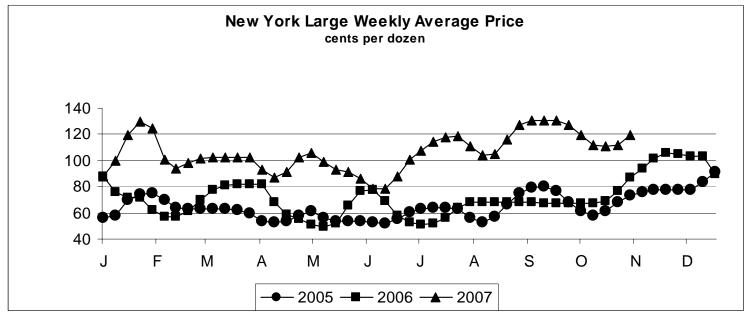
## COMMERCIAL EGG MOVEMENT (Receipts From Producers)

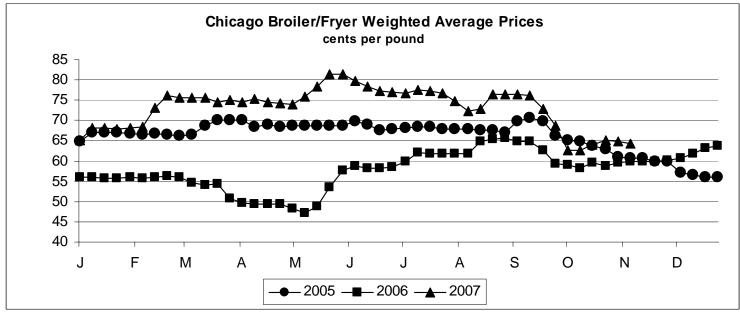
W/E 03-NOV-2007	Cases	% Change Fron	
REGIONS	(In thousands)	LW	LY
North Atlantic	175.6	1	2
East North Central	643.1	3	1
West North Central	286.6	2	-2
South Atlantic	188.4	2	-2
South Central	62.0	12	0
West	197.5	6	0
Total	1553.2	3	0
Matched plants repo	rting	81	81

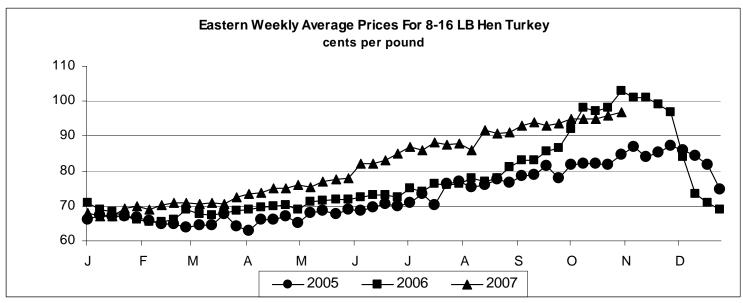
Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK) West (CA, CO, WA, OR, UT)







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